

Harmon & Gorove, P.C.

Attorneys at Law

CLIENT INFORMATION

NAME _____ SOCIAL SECURITY _____
First Middle Last

How did you hear about us (please circle one): **yellow pages** / internet / referral

Birth Date: _____ Birth City: _____ Mother's Maiden Name: _____

HOME # _____ CELL # _____ EMAIL _____

PHYSICAL ADDRESS _____

City County Zip

MAILING ADDRESS _____

(other than above) City County Zip

EMPLOYER _____ TELEPHONE _____

PAYROLL ADDRESS _____

City State Zip

Occupation _____ Pay Period _____ Length of Employment _____

SPOUSE INFORMATION

NAME _____ SOCIAL SECURITY _____
First Middle Last

Birth Date: _____ Birth City: _____ Mother's Maiden Name: _____

HOME # _____ CELL # _____ EMAIL _____

PHYSICAL ADDRESS _____

City County Zip

MAILING ADDRESS _____

(other than above) City County Zip

EMPLOYER _____ TELEPHONE _____

PAYROLL ADDRESS _____

City State Zip

Occupation _____ Pay Period _____ Length of Employment _____

PRIOR BANKRUPTCY CASES: Where _____ When _____ Case No. _____

Where _____ When _____ Case No. _____

NAMES USED IN THE PAST 8 YEARS: _____

PREVIOUS ADDRESSES FOR LAST TWO YEARS (other than above):

MONTHLY BUDGET

This form is necessary to determine how much you spend each month on living expenses. Be sure to write in the MONTHLY (not yearly) amounts in the spaces below each expenditure. For utilities, your bill may be higher in some seasons than others, so write an amount that is "average" covering the whole 12 month period.

Housing Expenses

1st mortgage payment/mobile home/rent	\$ <input type="text"/>
2nd mortgage payment	\$ <input type="text"/>
Homeowner's Association Fees (HOA)	\$ <input type="text"/>
Lot payment (if applicable)	\$ <input type="text"/>
Are real estate taxes included? Yes ___ No ___	
Is property insurance included? Yes ___ No ___	

Utilities

Electricity and/or Gas	\$ <input type="text"/>
Water and Sewer	\$ <input type="text"/>
Telephone	\$ <input type="text"/>

Other Utilities

Trash	\$ <input type="text"/>
Cable	\$ <input type="text"/>
Internet	\$ <input type="text"/>
Security	\$ <input type="text"/>
Cell Phone	\$ <input type="text"/>

Basic Needs

Home Maintenance	\$ <input type="text"/>
Food	\$ <input type="text"/>
Clothing	\$ <input type="text"/>
Laundry/Dry Cleaning	\$ <input type="text"/>
Medical expenses <u>not</u> paid by insurance	\$ <input type="text"/>

Transportation

Gasoline/auto maintenance	\$ <input type="text"/>
Charitable Giving (if claimed on taxes)	\$ <input type="text"/>

Insurance

Homeowner's or renter's	\$ <input type="text"/>
Life (if not deducted from wages)	\$ <input type="text"/>
Health (if not deducted from wages)	\$ <input type="text"/>
Automobile Insurance	\$ <input type="text"/>
Other	\$ <input type="text"/>

Taxes

Ad Valorem	\$ <input type="text"/>
Real Property	\$ <input type="text"/>

Installment Payments

Auto _____	\$ <input type="text"/>
Auto 2 _____	\$ <input type="text"/>
Auto 3 _____	\$ <input type="text"/>
Rent to Own Contracts	\$ <input type="text"/>

Other Expenses

Alimony	\$ <input type="text"/>
Child Support	\$ <input type="text"/>
Payments for someone outside your home	\$ <input type="text"/>
Child Care	\$ <input type="text"/>
Child School Expenses	\$ <input type="text"/>
Student Loan Repayment	\$ <input type="text"/>
Newspapers, Books, Magazines	\$ <input type="text"/>
Personal Care Items	\$ <input type="text"/>
Other <input type="text"/>	\$ <input type="text"/>
Other <input type="text"/>	\$ <input type="text"/>

PLEASE ANSWER THE FOLLOWING QUESTIONS

1. Have you filed tax returns for the last 4 years?
Do you have copies available to you?
Do you normally get large tax refunds?
If you decide to file bankruptcy, you may have to forfeit future refunds while you are in the case. Please ask the attorney if this affects you.

2. Have you lived in Georgia for the past 2 years?

3. What bank or banks do you have a checking or savings account with?
What are the balances of each bank account?
Do you owe this bank any money for a loan?
Are any creditors currently drafting any payments from this account?

4. Do you belong to a credit union?
If so, do you owe the credit union any money for a loan?
Are they deducting any money from your paycheck for a loan?

5. Are you buying or own a house or land of any kind?
If so, who is the mortgage company?
Do you own any interest in a timeshare property?
Do you own any real estate with another family member or an ex-spouse?

6. Have you owned a house or any land of any type within the past 5 years?

7. Do you own, or are you buying, a mobile home?

8. Do you have any Title Pawns?

9. List **ALL AUTOMOBILES** in your name whether you are **financing, just a co-signer, or own** (even if it is on blocks in your front yard). Also **list the co-signer** next to the automobile if applicable.

10. List the year and make of any boats, 4-wheelers, motorcycles, valuable tools, riding lawn mowers, or antiques with significant value whether you are financing or own.

11. Do you own any other valuable assets besides your house, cars, furniture, etc.?

12. How many people reside in your household –
Please list your dependents (relationship and ages) -

13. Have you filed bankruptcy within the past 8 years? What year?

14. Do you pay or receive child support?
If you pay child support please list the name and address of the mother or father of the child that receives the payments –

15. Do you have any leases (including automobiles) or rent to own contracts, like Aarons Rental or Rent-A-Center?
If so please list the name of the company, what you are leasing and the month and year the contract expires –

16. Are you currently suing anyone for money or damages?
Do you have any lawsuits (like personal injury, workers compensation, or any other claim for money) active or pending?
Do you plan on suing anyone for anything like the above?

17. Do you put money into a 401k or other retirement plan?
Are you currently paying back a loan against your 401(k) Plan?
If so, please list month and year you will be finished paying for it -
Have you taken out a loan or withdraw from your Retirement Plan within the last 7 months?

18. Do you own any stocks, bonds, or money market accounts?

19. Have you used any credit cards for **cash advances or purchases** totaling more than **\$1000 on any one card** in the past 6 months? If so, which cards?

20. Have you made any balance transfers on credit cards in the past 6 months?

21. Have you paid any money to relatives in the past year for more than \$1000?
Have you paid back any loan to relatives in the past year?

22. Have you had any losses like fire, theft, or car wrecks in the past year?

23. Have you had any repossessions or foreclosures in the past year?

24. Have you traded in any vehicles in the past year?
Have you sold or transferred any assets of yours into another person's name within the past 5 years?

25. Have you ever operated under a business name or corporation in the past 6 years?

26. Are you expected to inherit property?
Do you expect to inherit property in the next 6 months?
Are you currently acting as an executor of an ongoing estate?

27. Does anyone owe you money for any reason?

28. Do you receive any other source of income besides your main job (for example, do you have a part-time job, do family members give you money, or do you receive any type of government assistance like Social Security or Food Stamps).